

# Beneficiary Form

Name (last)	(first)	(initial)	Employee #
<b>Employee Basic and Optional Insurance Beneficiaries</b>			
		Age	Relationship    Percentage of Benefits
Name (last)	(first)	(initial)	
Name (last)	(first)	(initial)	
Name (last)	(first)	(initial)	
<b>Spouse Life Insurance Beneficiaries</b>			
		Age	Relationship    Percentage of Benefits
Name (last)	(first)	(initial)	
Name (last)	(first)	(initial)	
Name (last)	(first)	(initial)	
<b>Beneficiary Trustee Nomination</b>			
Any payments becoming due during the minority of the minor(s) to be made to _____			
as trustee, or failing such trustee to the duly appointed guardian of such minor child as trustee. Payment to said trustee shall discharge Sun Life Assurance Company of Canada.			

**Appointing a Beneficiary**

- If a mistake is made, all changes and deletions must be initialled.
- If a married woman is to be named, her full given name should be shown – for example, Mary L. Smith, not Mrs. John Smith; likewise if the form is to be signed by a married woman, she should sign her full given name.
- If you name a minor as beneficiary, consult your legal adviser regarding the implications.

**When two or more Beneficiaries are to be named unless otherwise indicated:**

- Proceeds are to be shared equally unless otherwise indicated;
- If one of the beneficiaries predeceases the insured, the share of the deceased beneficiary would be paid to the member's estate. If that share should be paid to the remaining beneficiary, the following must be added:  
*"In the event of the death of one beneficiary, his/her share is to be paid to the surviving beneficiary."*
- If there is no surviving beneficiary(ies), the proceeds are payable to the estate of the insured.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_